

NEW CLIENT INTAKE FORM

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____ Email: _____

Home Phone: _____ Work or Cell Phone: _____

D.O.B.: _____ Height: _____ Weight: _____ Marital Status: _____ M / F

Occupation: _____ Referred by: _____

MAJOR COMPLAINT

What is your primary reason for this visit? _____

Any medical conditions we should be aware of? _____

List any medications or supplements you are currently taking:

Signature: _____ Date: _____

How did you hear about us? **Internet** **Yellow Pages** **Flyer** **Newspaper**

Referral: _____ Other: _____

Ask about our referral program!Pulse Holistic Health has a monthly email newsletter. Would you be interested in receiving it? **YES** **NO**Would you be interested in being sent occasional newsletters via the post office? **YES** **NO**

FAMILY HISTORY

Father—Alive/Deceased. Present health or cause of death: _____
Mother—Alive/Deceased. Present health or cause of death: _____
Brothers and/or Sisters—No. Alive _____ No. Deceased _____
Present health or cause of death: _____
Children—No. alive _____ No. Deceased _____
Present health or cause of death: _____

Circle illnesses which have occurred in any of your blood relatives:

Diabetes Cancer Bleeding tendency Kidney disease Tuberculosis Obesity Heart disease
High blood pressure Nervous illness Allergy Alcoholism Mental illness Stroke
Other: _____

PERSONAL MEDICAL HISTORY

Describe your health as a child: _____

Circle illnesses or conditions you have or had in the past:

Diabetes Glaucoma Heart trouble High blood pressure Syphilis Vein trouble Cancer
Asthma Jaundice Gonorrhea Bleeding tendencies Tuberculosis Mumps Pneumonia
Allergies Kidney disease Rheumatic fever Nervous disorder Measles Chicken pox HIV
Meningitis Multiple sclerosis Mononucleosis High fevers Antibiotic use Hepatitis Polio
Other: _____

List illnesses and date requiring surgery: _____

Any other serious injury, broken bones, scars, etc? _____

Are you pregnant? yes / no How many months? _____

Circle immunizations that you have received:

Smallpox Tetanus Typhoid Influenza Polio Other: _____

Have you ever taken cortisone type drugs? _____

Please list date of last physical: _____ Cholesterol test: _____
HIV test: _____ Prostate test: _____
Pap Smear: _____ Mammography: _____
Blood tests (which?): _____

Test results: _____

Are you currently receiving care from a: _____ Chiropractor _____ Acupuncturist _____ Medical
_____ Dentist _____ Physical Therapist _____ Massage Therapist _____ Nutritionist

COMMENTS (anything else you would like to tell us):

CHECK ALL THAT APPLY:

GENERAL

- ☐ fatigue
- ☐ sleep problems
- ☐ swollen glands
- ☐ hot or cold intolerance
- ☐ frequent headaches
- ☐ weight loss / gain
- ☐ fever or chills
- ☐ allergies
- ☐ nervousness
- ☐ depressed
- ☐ irritable

NERVOUS SYSTEM

- ☐ dizziness
- ☐ blurred vision
- ☐ fainting
- ☐ paralysis
- ☐ tremors
- ☐ numbness/tingling
- ☐ convulsions
- ☐ imbalance
- ☐ memory loss
- ☐ muscle weakness

NECK

- ☐ pain in neck
- ☐ neck pain w/movement
- ☐ pinched nerve in neck
- ☐ neck feels out of place
- ☐ stiff neck
- ☐ muscle spasms in neck
- ☐ popping sounds in neck
- ☐ arthritis in neck

HEAD

headache: note which area

- ☐ entire head
- ☐ back of head
- ☐ forehead
- ☐ temples
- ☐ migraine
- ☐ head feels heavy
- ☐ loss of memory
- ☐ light-headedness
- ☐ fainting
- ☐ light bothers eyes
- ☐ loss of smell
- ☐ loss of taste
- ☐ loss of balance
- ☐ dizziness
- ☐ loss of hearing
- ☐ pain in ears
- ☐ buzzing in ears

ENT

- ☐ earache
- ☐ ear discharge
- ☐ ringing in ears
- ☐ hearing loss
- ☐ nosebleeds
- ☐ hoarseness
- ☐ problems swallowing
- ☐ sore throat
- ☐ jaw tight or sore
- ☐ dental problems
- ☐ glasses/contacts

EMOTIONAL

- ☐ anxiety or worry
- ☐ frequent crying
- ☐ anger
- ☐ tension
- ☐ mood swings
- ☐ fear
- ☐ restlessness
- ☐ confusion
- ☐ depression
- ☐ suicidal

CHEST

- ☐ chest pain
- ☐ shortness of breath
- ☐ pain around ribs

MID BACK

- ☐ mid back pain
- ☐ pain between shoulder blades
- ☐ sharp stabbing pain
- ☐ muscle spasms

LOW BACK

- ☐ low back pain
- ☐ Worse when
 - ☐ working
 - ☐ lifting
 - ☐ stooping
 - ☐ standing
 - ☐ sitting
 - ☐ bending
 - ☐ coughing
- ☐ pinched nerve in low back
- ☐ slipped disk
- ☐ low back feels out of place
- ☐ muscle spasms
- ☐ arthritis

SHOULDERS

- ☐ pain in shoulder joints
- ☐ pain across shoulders
- ☐ bursitis (R / L)
- ☐ arthritis (R / L)
- ☐ can't raise arm
- ☐ tension in shoulders
- ☐ pinched nerve in shoulder
- ☐ muscle spasms in shoulders

ARMS & HANDS

- ☐ pain in upper arm
- ☐ pain in forearm
- ☐ pain in hands
- ☐ pain in fingers
- ☐ pinched nerve in arm
- ☐ pinched nerve in fingers
- ☐ pins & needles in arms
- ☐ pins & needles in fingers
- ☐ finger go to sleep
- ☐ hands cold
- ☐ swollen joints in fingers
- ☐ arthritis in fingers
- ☐ loss of grip strength

HIPS, LEGS & FEET

- ☐ pain in buttock (R / L)
- ☐ pain in hip joint (R / L)
- ☐ pain down leg (R / L)
- ☐ leg cramps
- ☐ pins & needles in legs
- ☐ numbness in legs (R / L)
- ☐ numbness in feet (R / L)
- ☐ numbness in toes
- ☐ feet feel cold
- ☐ cramps in feet (R / L)
- ☐ swollen ankles (R / L)
- ☐ swollen feet (R / L)
- ☐ painful joints in toes
- ☐ pain in feet (R / L)
- ☐ pain in knee (R / L)

MUSCULOSKELETAL

- ___ joint swelling
- ___ muscle cramps
- ___ neck pain
- ___ shoulder pain
- ___ tennis elbow
- ___ arm pain
- ___ hand sensations
- ___ loss of grip
- ___ mid-back pain
- ___ rib pain
- ___ low back problems
- ___ hip pain
- ___ foot problems
- ___ leg cramps
- ___ knee pain
- ___ ankle weakness
- ___ tingling foot

SKIN

- ___ easy bruising
- ___ dry skin
- ___ itching
- ___ boils
- ___ rashes
- ___ excessive sweat
- ___ hair changes

HEART/LUNG

- ___ chest pain
- ___ high blood pressure
- ___ low blood pressure
- ___ persistent cough
- ___ hard to breathe
- ___ coughing blood
- ___ coughing phlegm
- ___ irregular heartbeat
- ___ varicose veins
- ___ ankle swelling

GASTROINTESTINAL

- ___ change in appetite
- ___ thirst
- ___ nausea
- ___ vomiting
- ___ diarrhea
- ___ constipation
- ___ gas
- ___ hemorrhoids
- ___ gall bladder
- ___ belching
- ___ heartburn
- ___ abdominal pain
- ___ bloody/black stools
- ___ indigestion
- ___ liver trouble

REPRODUCTIVE SYSTEM

- ___ painful intercourse
- ___ prostate problems
- ___ sexual problems
- ___ loss of sex drive
- ___ genital infections
- Birth control method _____

WOMEN ONLY

- ___ cramps
- ___ PMS
- ___ irregular periods
- ___ pregnant

- date of last period _____
- # of pregnancies _____
- # of miscarriages _____
- # of abortions _____
- ___ difficult labor
- ___ breast problems

NUTRITIONAL EVALUATION

List some of your favorite foods: _____

Do you skip meals? yes / no If so which meal? _____

How many meals a day do you eat? _____ When is your biggest meal? _____

Do you eat when you are worried or rushed? yes / no How often? _____

DO YOU:

- eat raw fruits or vegetables at least twice a day? yes / no
- eat green or yellow vegetables at least twice a day? yes / no
- eat frequently between meals? yes / no
- chew your food thoroughly before swallowing it? yes / no
- drink juice, milk, or other drinks instead of water when thirsty? yes / no
- always add salt at the table? yes / no
- eat meat or dairy products 2 or more times a day? yes / no
- eat the same foods almost every day? yes / no
- eat when you're not hungry? yes / no
- eat until you feel full? yes / no
- occasionally go on a "crash" diet? yes / no
- always buy the cheapest foods? yes / no

Check the types of foods you normally eat on any given day:

- | | |
|---|---|
| <input type="checkbox"/> artificially colored or sweetened drinks | <input type="checkbox"/> fried foods |
| <input type="checkbox"/> deserts | <input type="checkbox"/> packaged foods (rice-a-roni, mac-n-cheese) |
| <input type="checkbox"/> white flour | <input type="checkbox"/> products w/wheat |
| <input type="checkbox"/> food made with sugar | <input type="checkbox"/> organic, natural meats |
| <input type="checkbox"/> foods w/ chemical additives | <input type="checkbox"/> organic dairy products |
| <input type="checkbox"/> processed, treated meats | <input type="checkbox"/> home canned fruits & veggies |
| <input type="checkbox"/> commercial (non-organic) meats | <input type="checkbox"/> 100% grain products |
| <input type="checkbox"/> dairy products (pasteurized / processed) | <input type="checkbox"/> organic frozen fruits & veggies |
| <input type="checkbox"/> commercial canned fruits & veggies | <input type="checkbox"/> organic fresh fruits & veggies |
| <input type="checkbox"/> commercial frozen fruits & veggies | <input type="checkbox"/> sprouts |
| <input type="checkbox"/> commercial nuts | <input type="checkbox"/> organic nuts |
| <input type="checkbox"/> sugar substitutes | <input type="checkbox"/> natural sugar |
| <input type="checkbox"/> which brand _____ | <input type="checkbox"/> juices |

Do you use:

- Alcohol? yes / no Amount per week: _____ Type: _____
Tobacco? yes / no Amount per week: _____ Type: _____
Coffee? yes / no Amount per week: _____ Type: _____
Carbonated drinks? (pepsi, coke, etc.) yes / no Per day: _____

How many glasses of water do you drink a day? _____ (filtered / bottles)

Do you react to any chemicals, cosmetics, household cleaners, smoke, fabrics, etc? _____

If yes please list: _____

Check any of the following items you are exposed to or use:

- | | |
|--|---|
| <input type="checkbox"/> Aluminum cookware | <input type="checkbox"/> Synthetic fibers |
| <input type="checkbox"/> Teflon cookware | <input type="checkbox"/> Heavy metals (lead, mercury, asbestos,) |
| <input type="checkbox"/> Microwave oven | <input type="checkbox"/> Toxic chemicals |
| <input type="checkbox"/> Computer terminal | <input type="checkbox"/> Electric blanket |
| <input type="checkbox"/> Hours per day: _____ | <input type="checkbox"/> Secondhand cigarette smoke |
| <input type="checkbox"/> Fluorescent lights | <input type="checkbox"/> Periodic high noise levels |
| <input type="checkbox"/> Hours per day: _____ | |
| <input type="checkbox"/> Recreational, prescription, or over the counter drugs/medications | |

If yes please list and how often: _____

Do you live near:

- | | |
|--|--|
| <input type="checkbox"/> A freeway or busy street | <input type="checkbox"/> Airport |
| <input type="checkbox"/> Major power line or electric substation | <input type="checkbox"/> Nuclear reactor |
| <input type="checkbox"/> Radio or TV transmission tower | <input type="checkbox"/> Major industry |
| <input type="checkbox"/> Toxic waste site | What kind? _____ |

Do you like your neighborhood? _____

Is your home:

- Heated with: ☐ Electricity ☐ Gas ☐ Wood Other: _____
☐ Hot ☐ Cold ☐ Light ☐ Dark ☐ Drafty ☐ Damp ☐ Relaxing
☐ Tense ☐ New ☐ Old ☐ Safe ☐ Noise
☐ Recently remodeled Other: _____

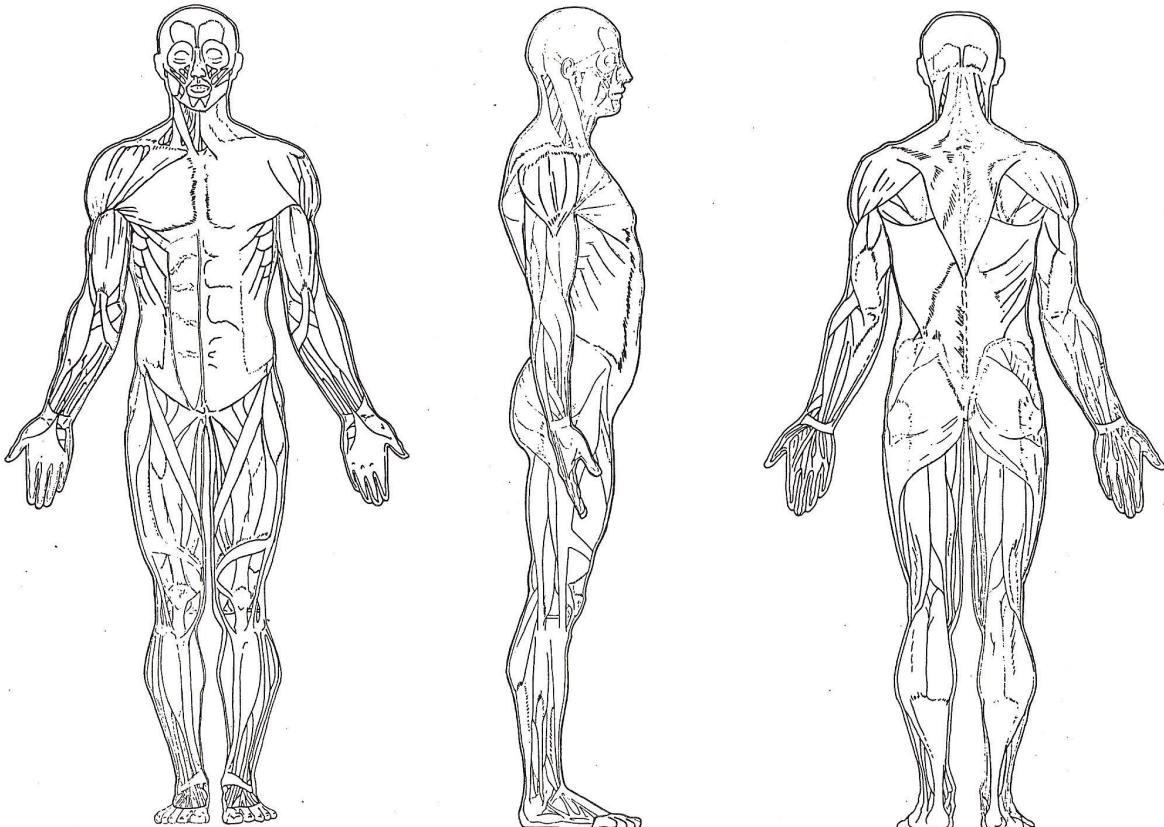
LIFESTYLE EVALUATION

Work; _____ Position held: _____
How long? _____ Do you like your job? _____
Do you have any problems? _____ If yes, what? _____
Do you have financial worries? _____
Highest level of education: _____
What are your hobbies/interests? _____
How many hours per day do you watch TV? _____ Favorite shows? _____
Do you have stress in your life? _____
If yes, what causes the stress? _____
Is your energy level: ___ high ___ low ___ up and down
Do you exercise? _____ If yes, how many hours a week? _____
___ outdoors ___ indoors ___ Regularly ___ Occasionally ___ Never
How many hours do you sleep at night? _____ Usual bedtime: _____
Usual time you get up? _____ Do you feel rested when you get up? _____
How often do you take naps? _____ How often do you wake up at night? _____
How long have you been with your spouse? _____ Companion? _____
Please indicate approximate dates and briefly describe the nature of any traumatic experience you have had (i.e. divorce, injury, death in family, change in residence, bankruptcy, etc.) _____

What is the most important health change you would like to occur? _____

How do you feel about yourself? ___ very good ___ good ___ fair ___ not good
What would you like to change about yourself? _____
How many hours do you spend alone? _____ do you enjoy being alone? _____
What is your religious upbringing? _____
Religious faith now? _____
What is your religious practice? ___ prayer ___ meditation other _____
How often? _____ Is it important to you? _____

PLEASE MARK YOUR AREAS OF PAIN



Informed Consent and HIPPA Compliance

You understand that the practitioners of Pulse are not medical doctors and that the therapy suggestions made are in no way meant to replace conventional medicine or treatment when necessary_____ (initial)

By signing below you acknowledge that you have been given the opportunity to review Pulse's posted Privacy Policy (HIPPA).

(signature)

(date)

Root Chakra

- 1.Are you disorganized? Y or N
- 2.Do you eat, drink or smoke excessively as a means of escape? Y or N
- 3.Did you have some trauma, distress, or difficulty between conception and the age of 7? Y or N
- 4.Do you feel fearful or anxious much of the time? Y or N
- 5.Are you low in energy and often feel weak, tired, or just not well? Y or N
- 6.Do you have any physical problems in your legs, knees, or feet? Y or N

Sacral Chakra

- 1.Do you have difficulty with touch – either being touched gently or being able to touch others? Y or N
- 2.Do you have problems with your kidneys, bladder, or with retaining fluid? Y or N
- 3.Did you suffer distress or trauma between the ages of 7 and 14? Y or N
- 4.Do you feel that your general vitality and stamina are low? Y or N
- 5.Do you have difficulties with any part of your sexuality? Y or N
- 6.Do you feel your creativity is blocked or that you are not a creative person? Y or N

Solar Plexus Chakra

- 1.Do you have digestive problems, e.g. ulcers, heartburn, or recurrent indigestion? Y or N
- 2.Do you have an aggressive nature? Y or N
- 3.Did you suffer distress or trauma between the ages of 14 and 21? Y or N
- 4.Are you easily influenced? Y or N
- 5.Do you sometimes feel powerless or have low self-esteem? Y or N

Heart Chakra

- 1.Do you find it difficult to love or feel loved? Y or N
- 2.Are you intolerant, critical, judgmental? Y or N
- 3.Do you feel exhausted/drained most of the time? Y or N
- 4.Are you impatient or the opposite, i.e. so patient and tolerant that people take advantage of you? Y or N
- 5.Do you have difficulty in saying you are sorry or in feeling forgiveness? Y or N

Throat Chakra

- 1.Do you have difficulty with general communication? Y or N
- 2.Do you have problems expressing yourself with speech, with making yourself understood clearly? Y or N
- 3.Do you have problems listening attentively to other people's point of view? Y or N
- 4.Do you have problems with throat infections, thyroid, ears, or neck problems in general? Y or N
- 5.Are you shy, quiet, withdrawn? Y or N

Third Eye Chakra

- 1.Do you suffer from migraines, vision problems, or headaches? Y or N
- 2.Are you unable to visualize your future? Y or N
- 3.Do you have nightmares? Y or N
- 4.Do you have a lack of imagination? Y or N
- 5.Do you have difficulty concentrating? Y or N

Crown Chakra

- 1.Do you feel separated from abundance and wholeness? Y or N
- 2.Do you have difficulty learning new things? Y or N
- 3.Do you feel uncertain or feel a lack of purpose? Y or N
- 4.Do you have a fear of death? Y or N
- 5.Are you overly intellectual? Y or N